

2008-2009 Verification Worksheet

Federal Student Aid Programs

Independent

Your application has been selected for review in a process called "Verification". In this process, your school will be comparing information from your application with signed copies of your (and your spouse's, if you are married) 2007 Federal tax forms and W-2's. The law states we have the right to ask you for this information before awarding any Federal Aid (Grants or Loans). If there are differences between your application information and your financial documents, your school will send corrections electronically, to have your information reprocessed.

Your school **must** review the requested information under the financial aid program rules (CFR Title 34, Part 668) or you will not be eligible to receive any Federal Financial Aid (grants or loans).

A. Student Information

Last Name

First Name

M.I.

Social Security Number

Address

Date of Birth

City

State

Zip code

()
Phone number

B. Family Information

List all persons that you (and your spouse if applicable) will support between July 1, 2008 and June 30, 2009. To "support" someone means you must provide more than 1/2 of his or her income between the time periods listed above. If you do not supply at least 1/2 of support to them, you cannot list them as a family member. Be sure to include yourself, your spouse and all other dependents. Also, write in the name of the college for any household member who will be attending college at least half time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		Self	Mount Aloysius College

Please complete the reverse side of this form—failure to do so will result in the return of this form to you for completion!

C. Student's (and spouse's if married) Tax Forms, W-2's and Income Information

1. **Check one box only.** Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, 1040PC or TeleFile Tax Record (an e-file form *is not* acceptable). If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue service form that lists tax account information (example: tax transcript or RTFTP) from your local IRS office.

_____ *Check and attach Federal W-2's and signed 2007 Federal Tax return, including all worksheets.*
 _____ *Check if you **will not file** and are not required to file a 2007 U.S. Income Tax Return.*

2. Tax credits, untaxed income and benefits

Source of Income	Amount
Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a	\$
Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
Social Security benefits received that were not taxed (such as SSI)	\$
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported in the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H and S.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17	\$
Child support received for all children. Don't include foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero.	
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b) excluding rollovers	\$
Any other untaxed income or benefits not reported elsewhere, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, etc. Do not include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
Cash received , or any money paid on your behalf, not reported elsewhere on this form	\$

Title IV income exclusion

Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31	\$
Taxable earnings from Federal Work-Study or other need-based work programs	\$
Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported to the IRS in your adjusted gross income	\$

Child Support paid in 2007 for the following children:

Name of Child	Address of Child	Yearly Amount Paid
		\$
		\$

D. Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct.

Student Date

Spouse Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Mail this form to: *Mount Aloysius College
Financial Aid Office
7373 Admiral Peary Highway
Cresson, PA 16630 (814) 886-6357
Fax (814) 886-6463*